



# Northeastern Illinois University Student Financial Wellness

5500 North Saint Louis Avenue ● D Building Room 200 ● Chicago, IL 60625-4699 ● 773-442-5016 ● Fax: 773-442-5040  
[Financial-aid@neiu.edu](mailto:Financial-aid@neiu.edu) ● [neiu.edu/financial-aid](http://neiu.edu/financial-aid) ● Check your financial aid status at [neiuport.neiu.edu](http://neiuport.neiu.edu)

## 2019-2020 Verification Worksheet – Dependent Student

Student's First Name	<input type="text"/>	6-digit NEIU Student ID#	<input type="text"/>
Student's Last Name	<input type="text"/>	Phone Number	<input type="text"/>

### A. Dependent Student's Family Information

List below the people in your parent(s)' household. Include:

- Yourself and your parent(s) (including a stepparent) even if you do not live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2019, through June 30, 2020, or if the other children would be required to provide parental information if they were completing a FAFSA for 2019-2020. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they **now live with your parent(s) and your parent(s) provide more than half of their support** and will continue to provide more than half of their support through June 30, 2020.

Include the name of the college for any household member, who will be enrolled, at least half time in a degree, diploma or certificate program at a postsecondary educational institution any time between July 1, 2019 and June 30, 2020 excluding your parent(s).

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
		<i>Self</i>	<i>Northeastern Illinois University</i>	

Complete this section if one of the student's parents **RECEIVED VETERANS NON-EDUCATION BENEFITS** in 2017.

Name of Person Who Received Benefits	Type of Benefit Received	Amount of Benefit Received in 2017



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Student's Name: \_\_\_\_\_ NEIU ID: \_\_\_\_\_

## B. Dependent Student's Income Information to Be Verified

**1. TAX RETURN FILERS— Instructions:** Complete this section if you, the student, filed or will file a 2017 income tax with the IRS. *The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student has not already used the tool, go to [FAFSA.gov](http://FAFSA.gov), log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the income section of the application. Follow the instructions to determine if the student is eligible to use the IRS Data Retrieval Tool to transfer 2017 IRS income tax information into the student's FAFSA. The tax filing status should reflect 'Already Filed.'*

### Check the box that applies:

- I, the student have used the IRS Data Retrieval Tool in *FAFSA on the Web* to transfer 2017 IRS income tax return information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA.
- I, the student is unable or chooses not to use the IRS Data Retrieval Tool in *FAFSA on the Web*, and instead will provide the school with a **2017 IRS Tax Return Transcript and W-2 form(s)** —not a photocopy of the income tax return. *To obtain an IRS Tax Return Transcript, go to [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript) and click on the "Get Transcript Online or by Mail." Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript."*
  - Check here if the student's IRS Tax Return Transcript and W-2 form(s) are attached to this worksheet.*  
**Important Note:** *Verification cannot be completed without these documents.*
  - A copy of IRS Form 4868, "Application for automatic Extension of time to File U.S. Individual Income Tax Return" is attached.
  - For "Amended U.S. Individual Income Tax Returns" provide the 2017 IRS Form 1040X, Original IRS Tax Transcript **AND** the IRS Tax Account Transcript with amendments.
  - For victims of IRS identity theft, provide an IRS Tax Return Database View (TRDBV) Transcript **AND** a signed, dated statement indicating that you were victim of IRS tax-related identity theft and that the IRS has been made aware. *To obtain a printout of this documentation, contact IRS at 1-800-908-4490.*
  - A copy of a 2017 Foreign Tax Return with any foreign monies **converted to U.S. dollars is attached.**

**2. NON-TAX FILERS—Instructions:** Complete this section if the student, will not file and is not required to file a 2017 income tax return with the IRS.

### Check the box that applies:

- I, the student was not employed and had no income earned from work in 2017.
- I, the student was employed in 2017 and have listed all employers below, the amount earned from each employer in 2017 and whether W-2 form(s) are attached. *List every employer even if they did not issue a W-2 form.*

Employer's Name	2017 Amount Earned	W-2 Attached?
<i>Gonzalez's Auto Body Shop (example)</i>	<i>\$2,000.00(example)</i>	<i>Yes(example)</i>



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Student's Name: \_\_\_\_\_ NEIU ID: \_\_\_\_\_

**C. Parent's Income Information to Be Verified**—Note: If two parents were reported in Section B of this worksheet, the instructions and certifications below refer and apply to both parents.

**1. TAX RETURN FILERS—Instructions:** Complete this section if the student's parent(s) filed or will file a 2017 income tax return with the IRS. *The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student's parent(s) has not already used the tool, the parent and the student should go to [FAFSA.gov](http://FAFSA.gov), log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the income section of the application. Follow the instructions to determine if the parent(s) is eligible to use the IRS Data Retrieval Tool to transfer 2017 IRS income tax information into the student's FAFSA. The tax filing status should reflect 'Already Filed.'*

**Check the box that applies:**

- The student's parent has used the IRS Data Retrieval Tool in *FAFSA on the Web* to transfer 2017 IRS income tax return information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA.
- The parent is unable or chooses not to use the IRS Data Retrieval Tool, and the parent will provide the school a copy of the parent's **2017 IRS Tax Return Transcript(s)**—not photocopies of the income tax return. *To obtain an IRS Tax Return Transcript, go to [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript) and click on the "Get Transcript Online or by Mail." Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript."*
  - Check here if an IRS tax return and W-2 form(s) are attached to this worksheet. **Important Note:** Verification cannot be completed without these documents.*
  - A parent copy of IRS Form 4868, "Application for automatic Extension of time to File U.S. Individual Income Tax Return" is attached.
  - For "Amended U.S. Individual Income Tax Returns" provide the 2017 IRS Form 1040X, Original IRS Tax Transcript **AND** the IRS Tax Account Transcript with amendments
  - For victims of IRS identity theft, provide an IRS Tax Return Database View (TRDBV) Transcript **AND** a signed, dated statement indicating that you were victim of IRS tax-related identity theft and that the IRS has been made aware. *To obtain a printout of this documentation, contact IRS at 1-800-908-4490.*
  - A copy of a 2017 Foreign Tax Return with any foreign monies converted to U.S. dollars is attached.

**2. NON-TAX FILERS—Instructions:** Complete this section if the student's parent(s) will not file and is not required to file a 2017 income tax return with the IRS. **Non tax filers are required to submit an IRS Non Filer Statement regardless of the amount of earnings during 2017.**

**Check the box that applies:**

- The parent(s) copy of the 2017 IRS Non Tax filing Statement (issued after October 1, 2017) is attached.
- The parent(s) was not employed, had no income earned from work in 2017 and have requested the Non Tax filing statement using the 4506T.
- The parent(s) was employed in 2017 and has listed below the names of all the parent's employers, the amount earned from each employer in 2017 and whether W-2 form(s) are attached. *List every employer even if they did not issue a W-2 form.*

Employer's Name	2017 Amount Earned	W-2 Attached?
Gonzalez's Auto Body Shop (example)	\$2,000.00 (example)	Yes (example)



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Student's Name: \_\_\_\_\_ NEIU ID: \_\_\_\_\_

### D. Parent's Other Information to Be Verified

- Complete this section if someone in the student's parent's household (listed in Section A) **RECEIVED BENEFITS FROM the Supplemental Nutrition Assistance Program or SNAP** (formerly known as food stamps) any time during the 2016 or 2017 calendar years.

One of the persons listed in Section B of this worksheet received SNAP benefits in 2016 or 2017. If asked by the student's school, I will provide documentation of the receipt of SNAP benefits during 2016 and/or 2017.

- Complete this section if one of the student's parents **RECEIVED HOUSING OR OTHER LIVING ALLOWANCES** as a member of military or clergy in 2017.

Name of Person Who Received Benefit	Type of Benefit Received	Amount of Benefit Received in 2017

- Complete this section if one of the student's parents **RECEIVED CHILD SUPPORT** in 2017.

Name of Person Who Received Child Support	Name of Child for Whom Support Was Received	Amount of Child Support Received in 2017

- Complete this section if your **2017 TOTAL HOUSEHOLD INCOME falls below \$16,600. MUST BE >ZERO.**

Type of Help	Who is the Provider (e.g. employer, relationship to the parent, friend, relative)	Amount Received in 2017
<b>Cash</b>		
<b>Rent</b>		
<b>Utilities</b>		
<b>Gas (for car)</b>		
<b>Food</b>		
<b>Social Security Benefits</b>		
<b>Other:</b>		

### E. Certification and Signatures Page

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent must sign and date.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature

\_\_\_\_\_  
Date

**Do not mail this worksheet to the U.S. Department of Education.  
Submit this worksheet to the Financial Aid Office.  
5500 North Saint Louis Avenue (D-200)  
Chicago, Illinois 60625-4699  
Telefax: 773-442-5040  
Email: [Financial-Aid@neiu.edu](mailto:Financial-Aid@neiu.edu)**