

ASSET FORM 2011-2012

DATE: ____/____/____

NAME: _____

NEIU ID: _____

Upon review of your 2011-2012 **Student Aid Report (SAR)**, it is necessary to request more information concerning your family's assets and/or investments. Please complete **ONLY** the sections indicated below and read carefully.

____ The amount reported for () your own () your parent(s) "**Cash, Savings, and Checking**" on your Student Aid Report seems inconsistent with the interest claimed on your/your parents' 2010 income tax return. Please provide a bank statement for each interest-bearing account (possibly listed on Schedule B of the tax return) for the VALUE of these funds as of _____, the day you signed your FAFSA. Be sure to include any amounts held in savings accounts, checking accounts and cash on hand on the date above.

____ The amount reported for () your own () your parent(s) **Investments** on your Student Aid Report seems inconsistent with the investment value claimed on your/your parents' 2010 income tax return. List the value and debt of any investments for () you and your spouse () your parent(s) and indicate their worth as of _____, the day you signed your FAFSA. Investments include trust funds, money market funds, mutual funds, certificates of deposit (CDs), stocks, bonds, etc. Provide statements or written documents from your financial institution(s) for all investments.

____ The amount reported for () your own () your parent(s) **Real Estate** on your Student Aid Report seems inconsistent with the real estate value claimed on your/your parents' 2010 income tax return. List the market value and debt of () your () your parent(s) **MULTI-UNIT BUILDING** (located at: _____) and the value and debt of the portion occupied by you/your family as of _____, the day you signed your FAFSA.

Total Value of Multi-Unit Building: _____ Debt:* _____
Value of Owner Occupied Portion: _____ Debt:* _____

____ List the market value and debt of **Other Real Estate** located at _____ (not the home) owned by () you () your parent(s) as of _____, the day you signed your FAFSA.
Other Real Estate Value: _____ Debt:* _____

Business Section - Complete 'A' or 'B' below

A____ The amount reported for **Business** on your Student Aid Report seems inconsistent with the business value claimed on your/your parents' 2010 income tax return. *If this business is **not** family-controlled and has more than 100 employees*, list the market value and debt of () your () your parent(s) business as of _____, the day you signed your FAFSA.
Business Value: _____ Debt* _____

Business **value** includes market value of land, buildings, machinery, equipment, inventory, etc. Business **debt** means only those debts for which the business was used as collateral. *Note: Debt cannot be greater than the value.

B____ I certify that () my () my parent's **Small Business** is family-controlled, and has fewer than 100 full-time or full-time equivalent employees.

Mother's Signature

Student's Signature

Father's Signature

Spouse's Signature